



## CUSP Capture



CUSP Capture enables scanners and multi-function devices (MFDs) to pre-index, forward and store documents and images directly to the PaperTrail repository at the push of a button. Through a strategic partnership with Notable Solutions Inc. (NSi - [www.nsius.com](http://www.nsius.com)), the award-winning provider of Distributed Content Capture Workflow and Business Automation solutions, CUSP has added the foremost suite of capture software technologies to PaperTrail. In the process we have exponentially increased the power of the PaperTrail Solution and redefined what is possible within the SaaS model of on-demand Electronic Document Management. CUSP VAR Partners can be the first to market in providing their clients with a truly end-to-end SaaS EDM service.

### Capture, Process, Route and Store

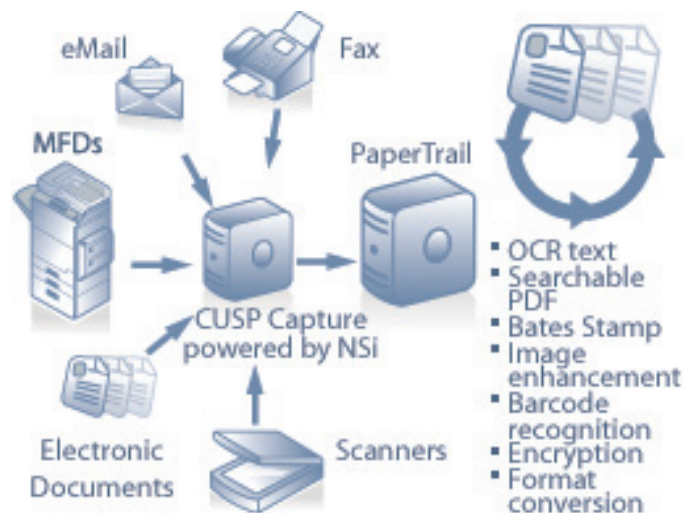
In providing NSi's powerful middleware to connect your capture devices seamlessly to PaperTrail, CUSP Capture performs three main functions;

- Capturing - Bring documents from virtually any paper or electronic source, including copiers, scanners and fax machines from any one of 186 major manufacturers, into the PaperTrail environment.
- Processing - Process documents from a wide range of sources into useable business information using advanced components such as barcode and forms recognition. An entire set of document processing and routing instructions can be summarized onto a single "smart" paper or electronic coversheet to serve as a personal workflow assistant.
- Routing - Index and route documents directly into storage at one of PaperTrail's secure Data Centers at the push of a button.

### Streamline Business Processes

With the addition of CUSP Capture, CUSP VAR Partners and their customers can enjoy all of the benefits associated with the automation of business processes through a coherent end-to-end Workflow Management and SaaS EDM solution;

- Streamlined workflow
- Increased productivity
- More effective collaboration
- Reduction in errors
- Lower operating costs
- Improved document quality
- Ensured regulatory compliance
- Increased efficiency and control with centrally managed workflows



### The CUSP Capture Commercial Proposition

As part of a SaaS EDM solution that spans capture and indexing through to storage and retrieval, CUSP Capture has the power to reduce operational costs and open whole new recurring revenue streams for CUSP VAR Partners. NSi capture and transport software technology is now available as part of the CUSP pricing plan, without any additional payment for the software, support or upgrades. This gives VAR Partners and their customers all the benefits of a powerful business process management tool with the flexibility, scalability and cost-effectiveness of a SaaS solution. The capture software is supplied on an all-inclusive basis, with the only limitation being that it must be used for capture to PaperTrail. This enables CUSP VAR Partners to set their own pricing structure for the installation and application of PaperTrail with CUSP Capture.

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# CUSP Capture

## Simplicity, Scalability and Adaptability

CUSP Capture uses the simplest and most intuitive administration module and user interface in the document capture marketplace, and allows workflows to be set up from a central location and then accessed from multiple locations on multiple devices with minimal training. From simple MFD integration to complex capture workflows using high-speed production scanners and copiers, CUSP Capture is as scalable to the needs of the customer as the PaperTrail solution itself.

## Hardware Independence

CUSP Capture currently runs on a number of specified devices, but by the end of 2008 the service will be expanded to include a broad range of scanners, network-attached scanners, MFDs and copiers from a number of manufacturers.

## The NSi Capture Technologies Suite

CUSP Capture brings NSi's award-winning suite of capture software to PaperTrail customers at no extra cost. By the end of 2008, the following solutions will be available as part of PaperTrail:

### AutoStore

AutoStore allows you to capture paper or electronic documents from any device capable of scanning documents regardless of type or manufacturer. Once AutoStore has processed these documents into various digitized formats, workflows can be set up from a central location and then accessed from multiple locations on multiple devices before routing to virtually any destination.

### Capture content from:

- Digital copiers and MFDs
- Network scanners
- TWAIN scanners
- PC desktop
- Email and fax
- MS Office applications
- Folders, secure FTP sites
- Files - Batch, text, delimited format, ASCII, XML streams

### Process documents through:

- Indexing
- Use of text-searchable formats
- Barcode identification
- Encryption
- Image quality improvement
- Classification
- Forms processing
- Document stamping

### Then route your documents directly to secure storage in PaperTrail.

When a business needs more from EDM than just archiving, the end-to-end document processing power of CUSP Capture with AutoStore comes into its own. An accounting department, for example, can set up a workflow to scan invoice forms and checks, enhance the quality of the resulting images, assign an indexing code and classify the invoices according to who needs to review them. Once processed, the digitized documents can be cross-linked for easy retrieval and sent to storage in the secure repository. The accounting department staff can coordinate the whole procedure from the panel of the scanner with practically no training.

### SMARTicket

SMARTicket is a capture, process and route software that lets you summarize your entire document workflow into a barcode on a single printed or electronic coversheet. Simply enter the document workflow information into the SMARTicket desktop or web application, create a SMARTicket coversheet, print and place it on top of the documents you want to distribute, and then use a scanner or digital copier to scan and send the document. The document is delivered or archived based on the workflow that you set up.

Creating SMARTickets for documents captured into PaperTrail allows you to:

- Summarize your entire document processing workflows into a single printed or electronic ticket
- Scan and deliver documents to multiple destinations from the feeder of your digital copier at the push of a button
- Send electronic documents to your digital workflows from a PC desktop with the same SMARTicket
- Create public, shared, and private SMARTickets
- Scan once and distribute documents to multiple destinations
- Automatically extract data from documents and use the data for indexing or export to business applications
- Read barcodes and hand writing, and use as document indexing data for storage
- Receive notification upon delivery to destination

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Many industries rely heavily on the generation, review and storage of electronic forms and documents across multiple locations. This reliance is particularly acute in the health sector, where document processing involves signatures and identifying stamps from different parties and where consistency and accuracy of indexing is critical, data security is paramount and a fast turnaround can be a matter of life and death.

CUSP Capture with SMARTicket allows an administrator to log on through any web browser and create a workflow for a patient's medical history, assign indexing data, define the distribution path and set the parameters for verification and onward processing before consignment to secure storage in PaperTrail. Once all of this information has been recorded in the SMARTicket, it can be printed and faxed to the appropriate recipients or applications, dramatically reducing both the processing time and the possibility of error.



## QuickCapture Desktop

QuickCapture Desktop is ideal for scanning directly from your desktop TWAIN-enabled scanner to fax, email, network folders, or PaperTrail. QuickCapture Desktop is a simple yet effective application with a user-friendly interface that allows you to bypass cumbersome manual processes and complete tasks more efficiently.

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